

Request for Proposal (RFP)

Large Wood and Off-channel Salmon and Steelhead Habitat Restoration Services

Project Site Locations: Salmon River, South Fork Salmon River, Lost Creek and Zigzag River (Sandy River Basin)

ISSUE DATE: 5/15/2019

DEADLINE: 5/21/2019

EMAIL OR SUBMIT PROPOSAL TO:

The Freshwater Trust
Attn: Mark McCollister, Habitat Restoration Director
700 SW Taylor St., Ste. 200
Portland, OR 97205
Telephone: 503-222-9091 ext. 15
Email: Mark@thefreshwatertrust.org

PURPOSE OF REQUEST FOR PROPOSAL

The Freshwater Trust invites qualified parties to submit a proposal for the implementation of large wood habitat structure projects and off-channel habitat restoration projects in the Sandy River basin. You are invited to submit a firm, all-inclusive bid, no later than **May 21, 2019** for the services defined herein. All requests for information or questions regarding the proposal should be submitted to the contact person listed above.

There will not be a pre-bid tour.

INTRODUCTION

The Freshwater Trust is a 501(c)(3) not-for-profit that restores rivers and streams throughout Oregon. We use cooperative solutions that benefit rivers and local communities. As a leader in freshwater conservation, The Freshwater Trust is focused on: 1) delivering high quality habitat and stream restoration projects; 2) developing science, methods and tools for collaborative, replicable watershed-scale conservation that can be implemented at far greater pace and scale than current practice; and 3) advancing market-based approaches to conservation that provide significant new revenue for stream restoration. The Freshwater Trust currently works in four program areas: habitat restoration, flow restoration, water quality trading, and science and technology. Further information about these programs can be found at www.thefreshwatertrust.org.

SCOPE OF WORK

1. OBJECTIVES

The Freshwater Trust (TFT), US Forest Service (USFS) and Bureau of Land Management are working cooperatively to restore habitat in the Sandy River basin to benefit salmon and steelhead. The 2019 project objectives include 1) Materials acquisition and delivery to staging areas and project sites; 2) Restore year-round surface flow to side channels and off-channel pond, and floodplain shaping; and 3) Construct large wood habitat structures. The projects will be completed on the Salmon River, South Fork Salmon River, Lost Creek and Zigzag River in the Sandy River Basin.

2. SOLICITED SERVICES

The purpose of this RFP is to award a contract to construct large wood habitat structures and off-channel habitat restoration projects, and related restoration services at five project sites on the Salmon River, South Fork Salmon River, Lost Creek and Zigzag River. Additional sites may be added. The sites are on public land managed by the BLM and USFS. The final scope of work will be determined by bids received under this solicitation and funding available for 2019 project work.

See attached Bid Sheet for details of Solicited Services. Bids can be submitted using attached Bid Sheet or drafted in a document with item numbers clearly indicated.

PROPOSAL TERMS AND CONDITIONS

1. CONTRACTOR MINIMUM REQUIREMENTS

The Freshwater Trust will evaluate the proposals and award an individual contract(s) to complete large wood and off-channel salmon and steelhead habitat restoration services described in the attached bid sheet. These awards will be made by The Freshwater Trust and will be based on company qualifications, capacity, and cost.

Contractor Minimum Requirements are:

- I. **Ten (10) years in-water work experience**
- II. **Twenty (20) projects that demonstrate in-water work experience in a large river system**
- III. **Equipment operators with a minimum 5000 hours of stream restoration experience**
- IV. **Project managers/oversight personnel with natural resources and environmental compliance experience on restoration projects**

2. ANTICIPATED PROPOSAL SCHEDULE

Date	Selection Process
May 15, 2019	Request for proposal distributed
May 21, 2019	Contractor bids due
May 23, 2019	Contract awarded

3. RFP TERMS AND CONDITIONS APPLIED TO FINAL CONTRACT

Contractor must agree to comply with E.O. 11246, "Equal Employment Opportunity," as amended by E.O. 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and as supplemented by regulations at 41 CFR part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."

Contractor must agree to comply with the Byrd Anti-Lobbying Amendment (31 U.S.C. 1352) and that it will not use Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352.

Contractor represents that it is not listed in the General Services Administration's "Lists of Parties Excluded from Federal Procurement or Nonprocurement Programs" in accordance with E.O.s 12549 and 12689, "Debarment and Suspension".

All terms and conditions outlined in this RFP, including the specifications and the bidder's completed proposal, will become, at The Freshwater Trust's sole discretion, part of the final contract between The Freshwater Trust and the selected Contractor. Additionally the selected contractor shall provide a company safety handbook or policy at contracting and will be required to submit a PECP in the format detailed below to TFT prior to commencement of work.

4. CONFIDENTIALITY PROVISION

The terms of this RFP, and all other information provided by The Freshwater Trust in connection with this RFP, are confidential and proprietary to The Freshwater Trust. Such materials are to be used solely for the purpose of responding to this request. By submitting a proposal, bidder agrees not to disclose any such information to any third party without the prior written consent of The Freshwater Trust (which consent shall be conditional upon the written agreement of the intended recipient to treat the same as confidential). The Freshwater Trust may request at any time that any or all The Freshwater Trust material be returned or destroyed.

5. CONTRACT EVALUATION AND AWARD

The Freshwater Trust reserves the right to execute any of the following options:

- Issue no contract award for any of the services described within this RFP
- Award all or partial services to one bidder
- The Freshwater Trust is not obligated to accept the lowest price

This RFP gives rise to no contractual obligations, implied or otherwise, on the part of The Freshwater Trust. The Freshwater Trust retains the right to select, request further information from, and negotiate with those bidders it deems qualified for competitive negotiations. The Freshwater Trust reserves the right to reject any or all bids, to waive technicalities or irregularities, and to accept any bid it determines to be in the organization's best interest. The Freshwater Trust also reserves the right to terminate negotiations with any party at any time without incurring liability. The acceptance of any bid submission shall not in any way cause The Freshwater Trust to incur any liability or obligation to bidder, financial or otherwise.

The Freshwater Trust has no obligation to reveal the basis for contract award or to provide any information to bidders relative to the evaluation or decision-making process. All participating bidders will be notified promptly of bid acceptance or rejection.

6. CONTRACTOR SELECTION

The Freshwater Trust is committed to providing equal employment opportunity for all persons regardless of race, color, age, religion, national origin, political affiliation, sexual orientation, gender identity, marital or family status, sex, disability, genetic information or legal source of income or any other characteristic protected by applicable local, state, or federal law. The Freshwater Trust complies with federal, state and local equal employment opportunity laws and makes a good faith effort to employ qualified minority- and women-owned businesses on its projects to the fullest extent practicable. The Freshwater Trust staff will evaluate the proposals with the criteria identified below (with a total possible 100 points).

Submittal of the following proposal requirements are required for consideration:

- Qualifications Questionnaire
- Contractor Profile
- References
- Organizational structure and personnel proposed for this project, including all subcontractors and material suppliers.
- Equipment and rates. Include rates that would be applied to TBD additional project work/site detailing. Work will consist of mutually agreed upon additional tasks. Contractor will invoice TFT on an hourly basis for time and materials.

CRITERIA		Points
1	Team Qualification: Demonstration of ability to complete similar projects on time and on budget while producing high quality work	10
2	Personnel: Experience of key personnel	10
4	Project cost: Equipment and labor rates	10

PROPOSAL REQUIREMENTS

1. QUALIFICATIONS QUESTIONNAIRE

Please provide written responses to the following questions:

- I. Please document that your company meets the Contractor Minimum Requirements detailed above.
- II. Please detail your companies experience in the installation of at least 5 large wood habitat structure projects in a large, dynamic river environment. Please include the following details for five projects: project sponsor, project name, date of work, number of LWM structures, equipment used.
- III. Please list staff, years of experience and area of expertise.
- IV. Please provide equipment, rates and labor rate sheets.

2. CONTRACTOR PROFILE

Provide a brief overview of your company history and philosophy and an in-depth list of your company capabilities. Also, please include the following information:

Name of Business:
Type of Business:
Federal Tax ID or EIN:
Name of owner(s):
Business Address:
Website address:
Telephone numbers:
Description of work performed:
Years in business:
Number of employees:

3. REFERENCES

Please provide a minimum of three (3) references for relevant work that include the following. Please also identify whether you have any clients that would be a conflict of interest to The Freshwater Trust.

- Contact Name
- Contact Phone Number and Email
- Date of Project
- Project Description

4. Billing

- A. Describe how you bill for services.

PROPOSAL SUBMISSION INSTRUCTIONS

1. Proposals should address the **PROPOSAL REQUIREMENTS** outlined herein.
2. Documents should be submitted to:

The Freshwater Trust
Attn: Mark McCollister, Habitat Restoration Director
700 SW Taylor St., Suite 200
Portland, OR 97205
503-222-9091 ext. 15
mark@thefreshwatertrust.org

3. **Proposals are due on or before May 21, 2019.**

Certification and Signing Of Proposal:

The undersigned certifies that s/he has examined and is familiar with this RFP package and the attachments listed herein; that s/he has checked all figures shown and understands that The Freshwater Trust will not be responsible for any errors, or omissions on the bidder's part in preparing this Proposal.

If the bidder takes exception to any part of this RFP, the bidder shall itemize those exceptions and submit them with this Proposal with the heading: **"EXCEPTION(S) TO RFP PACKAGE"**.

The undersigned acknowledges conditions of this Proposal:

Dated this _____ day of _____

Signature _____ in the capacity of
_____(Company Title)

Printed Name: _____

Address: _____

SCHEDULE of ITEMS

Equipment would be used to accomplish the followings tasks:

1. Tip and haul 150 >24" dbh trees 55' long with attached rootfan from BLM lands near Estacada, OR to Salmon River project staging area near Brightwood, OR (haul route includes Highway 26)
2. Acquire and deliver 8 >36" dbh trees 90' long with rootfan attached and 9> 36" trees 45' long with rootfan to South Fork Salmon River project staging area.
3. Deliver 232 trees from South Fork Salmon project staging area to project sites (develop temporary haul route on FS public land floodplain)
4. Channel shaping and large wood habitat structure construction >10 structures on South Fork Salmon River.
5. Floodplain shaping on Salmon River including >8000 cubic yards excavation and haul to local disposal area, and large wood delivery and placement (all on BLM lands near Brightwood, OR); ~50 pieces lw >24" dbh with rootfans 50' long with rootfan attached.
6. Spawning gravel acquisition 20 yards (round, 2-4") and delivery to Salmon River. Mix with existing 40 cubic yards spawning gravel and placement via low impact equipment (powered wheelbarrow or equivalent) in Salmon River side channel on BLM lands near Brightwood, OR.
7. Tip 50 >24" dbh trees on Lost Creek and detach from ground (to be delivered to stream via heavy lift helicopter (not a service in this rfp)) and tip via skidder 20>24' dbh trees into Lost Creek stream channel.

Task Number	Description	Mobilization	Hourly Rate
1	Excavator, Caterpillar 329 or equivalent with operator (tip and load)		
	Log Haul Truck with operator		
	Excavator, Caterpillar 329 or equivalent with operator (unload)		
2	Large wood acquisition/purchase	Total cost:	
	Excavator, Caterpillar 336 or equivalent with operator (tip and load)		
	Log pole truck with steerable trailer with operator (90' LW)		
	Log haul truck with operator (45' foot lw)		
	Excavator, Caterpillar 336 or equivalent with operator (unload)		
3	Off-road dump truck, diesel, 20 cubic yards capacity, Komatsu Model HM300, or equivalent with operator		

	Excavator, Caterpillar 336 or equivalent with operator (tip and load)		
	Log Skidder, Silvacom type or equivalent, rubber tire, 4 wheeled independent steering, with 45,000 lb winch and grapple, or equivalent with operator		
	Laborer (choker-setter)		
4	Excavator, Caterpillar 329 or equivalent, fish-friendly hydraulic fluid, with operator		
	Excavator, Caterpillar 320 or equivalent, fish-friendly hydraulic fluid, with operator		
5	Excavator, Caterpillar 329 or equivalent, fish-friendly hydraulic fluid, with operator		
	Off-road dump truck, diesel, 20 cubic yards capacity, Komatsu Model HM300 (6 wheel articulated haul truck), or equivalent with operator		
6	Powered wheelbarrow or equivalent and operator		
	Laborer		
7	Excavator, Caterpillar 329 or equivalent, fish-friendly hydraulic fluid, with operator		
	Log Skidder, Silvacom type or equivalent, rubber tire, 4 wheeled independent steering, with 45,000 lb winch and grapple, or equivalent with operator		
	Laborer (choker-setter)		
	Tree climber		